








BUREAU OF THE
Fiscal Service
U.S. DEPARTMENT OF THE TREASURY

Financial Management Quality Service Management Office (FM QSMO)

Program Update for SSLC Monthly Forum

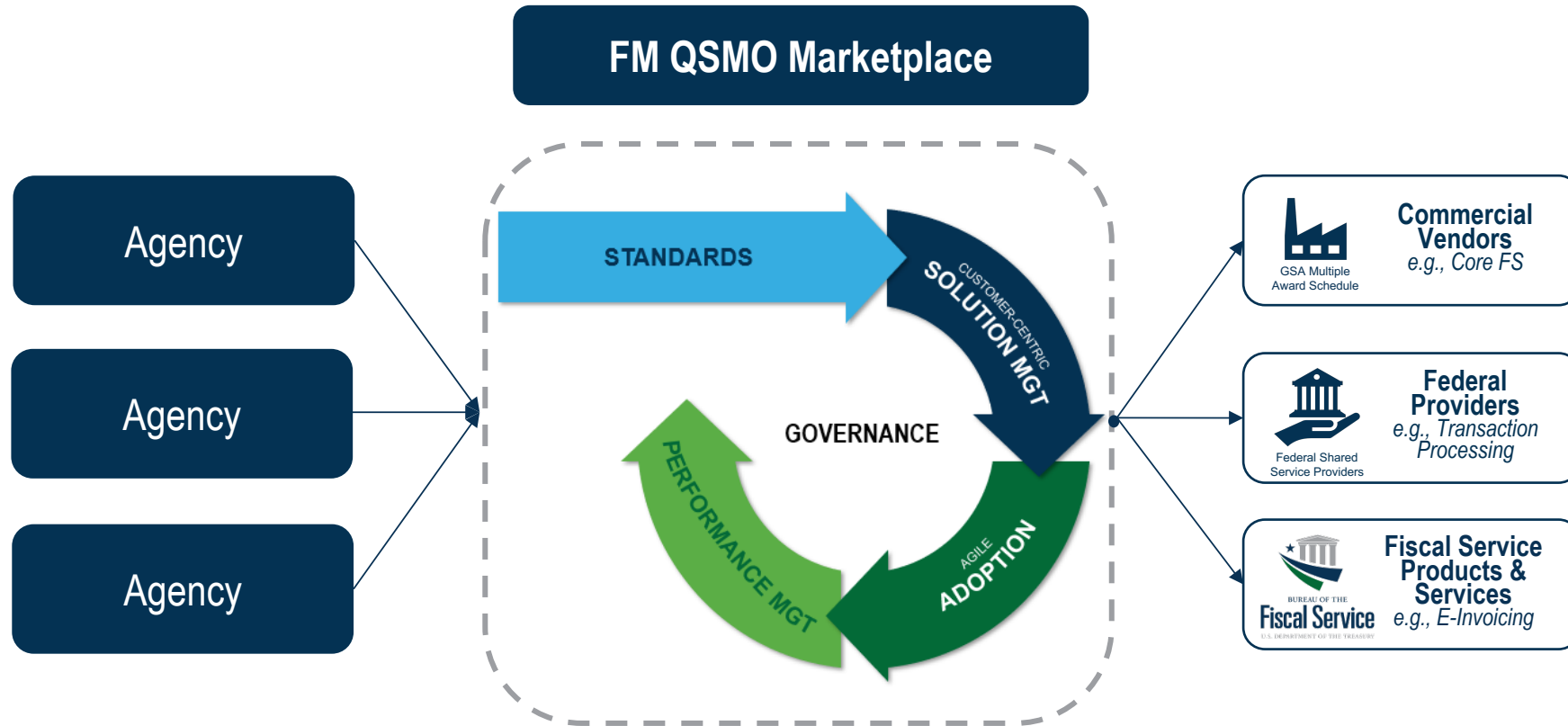
April 13, 2023

FM QSMO Recent Progress and Accomplishments

- **Agency Modernization Planning**
FM QSMO continued working with agencies to understand the FM environment, agency needs, plans for financial system modernizations and opportunities to use the Marketplace.
- **Standards**
Released the annual update to the Financial Management Capability Framework (FMcF) in November 2022. The FMcF aligns with financial management standards and serves as the foundation for solutions and services in the Marketplace.
- **FM QSMO MAS SIN**
Reopened the Core FS subgroup of the FM QSMO SIN (518210FM) in January 2023. All four of the FM QSMO SIN subgroups are now open for continuous vendor onboarding through the GSA Multiple Award Schedule (MAS) program.
- **Vendor Onboarding**
Onboarded the first commercial vendor in November 2022. To date four vendors have completed the onboarding process, with additional vendors to follow. Availability of Core FS solutions is anticipated in the second half of 2023.
- **Marketplace Catalog**
Launched the FM QSMO Marketplace Catalog in December 2022. The Catalog serves as an online storefront and resource for agencies to explore, identify, research, and ultimately obtain solutions and services available in the Marketplace.



FM QSMO's Approach to Financial Management



The FM QSMO acts as the broker between agencies and commercial and federal solutions. Solutions are centrally coordinated, standards are embedded in solutions, and there is a unified effort to achieve goals.

Building the Marketplace – FM Standards as a Foundation

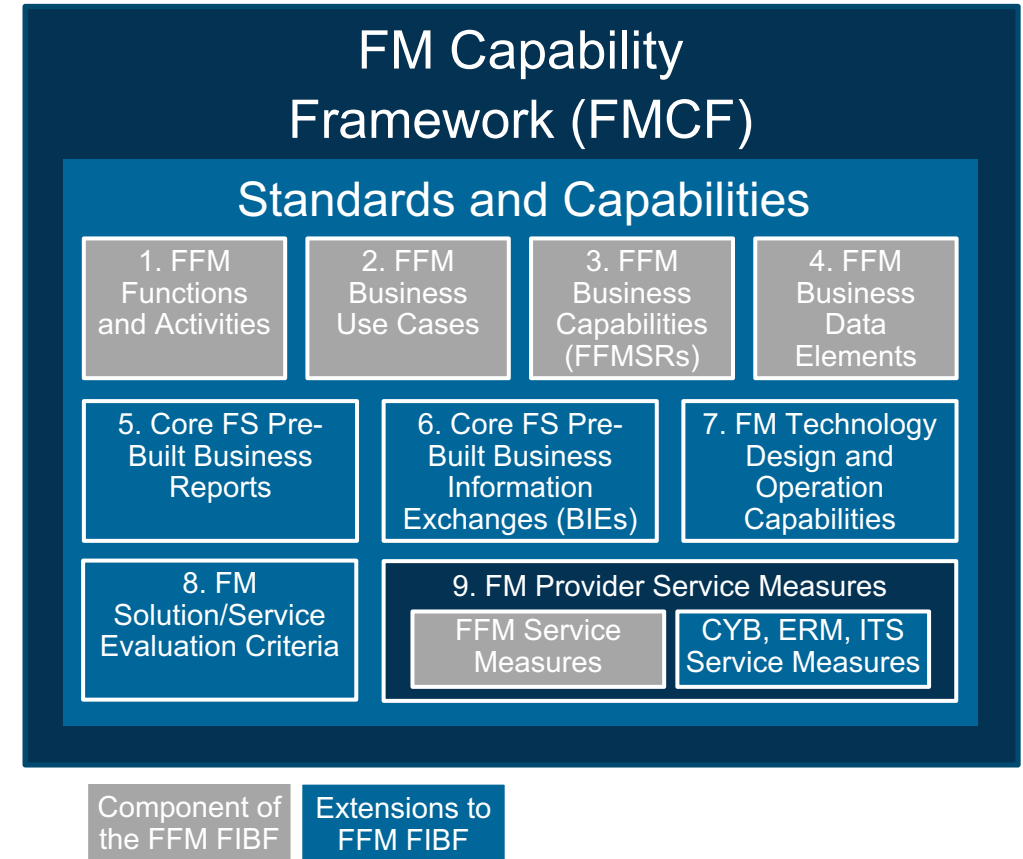
The Financial Management Capability Framework (FMCF) defines the standards and capabilities that are common across government and serves as the foundation for solutions and services in the FM QSMO Marketplace.

The FMCF:

- Ensures that providers deliver what is common, enabling agencies to focus on and invest in their mission-unique needs.
- Serves as contractual requirements of SIN 518210FM and the basis for evaluation of providers and proposed solutions/services.
- Can be used by agencies to benchmark current operations and systems, and identify, plan for, and support modernization opportunities.
- Will be updated periodically to align with changes to standards that are part of the Federal Integrated Business Framework (FIBF), updates to policy and guidance, and/or to incorporate new requirements and stakeholder feedback.

The FMCF can be accessed at:

<https://www.fiscal.treasury.gov/fmqsmo/financial-management-capability-framework.html>



Building the Marketplace – Maintaining the FMCF

The FMCF is updated periodically and released as part of Fiscal Service's annual financial management guidance in November of each year.



FFM Environment Changes

The FMCF will be updated as a result of changes in the FFM Environment to include: customer agency priorities, law, regulation, policy, other lines of business, enhancements to Fiscal Service Program systems and vendor-proposed changes.



Agency & Industry Feedback

The FM QSMO will request agency and industry feedback on drafted FMCF updates in Q3 of each fiscal year.



Agency Go-Live Coordination

Go-live release timelines for significant changes in functionality (e.g., similar to G-Invoicing and DATAAct) will be planned in consultation with agency customers and the vendor community.



Compliance Life-Cycle

Submissions for newly proposed vendor offerings should always comply with the most recent FMCF release.

For offerings previously added to the FM QSMO SIN/Marketplace, FM QSMO will work with the vendor community to develop a compliance life-cycle (e.g., timing, documentation required) as part of its periodic review function.

Building the Marketplace – Leveraging GSA MAS Program

GSA, in partnership with FM QSMO, established a new Special Item Number (SIN) [518210FM](#) under the Multiple Award Schedule (MAS) contract vehicle to provide access to commercial information technology offerings of the FM QSMO Marketplace.

FM QSMO SIN Highlights:

- GSA serves as the contracting authority for the SIN.
- FM QSMO manages the technical evaluation of vendors and vets proposed offerings for compliance with the FMCF.
- The SIN remains open for continuous vendor onboarding.
- Agencies benefit from FM QSMO pre-vetting of solutions and services and can focus on their unique requirements.
- FM QSMO reviews proposed agency acquisitions and provides guidance, suggestions, and other resources.

The scope of the FM QSMO SIN includes:

- **Core FS Solutions** – partially pre-configured FM software suites offered in a cloud environment.
- **Additional FM Solutions** – capabilities that augment those provided in the Core FS such as reporting tools, business information exchanges, analytics and intelligence.
- **FM Adoption and Transition Services** – services to identify, select, migrate to FM offerings such as planning, data conversion, IV&V, integration support.
- **FM Technology Operations Support** – support and assistance with implementations and operations such as development, testing, service desk, O&M, and legacy financial system support.

Using the Marketplace – FM QSMO Marketplace Catalog

The **FM QSMO Marketplace Catalog** launched in December 2022 as a storefront and resource for agencies to explore, identify, and research solutions and services that support financial system modernizations, sustain current operations, and fulfill a variety of other financial management needs.

Currently the Catalog includes solutions and services that offer choice and flexibility to agencies:

- Four (4) commercial vendors, with an additional vendors to follow;
- Three (3) federal shared service providers – ARC, ESC, and IBC; and
- Featured products and services provided by Fiscal Service that promote efficiency, streamline processes, and support expansion of electronic alternatives (e.g., Pay.gov, IPP)

The *FM QSMO Marketplace Catalog* can be accessed at:

<https://www.fiscal.treasury.gov/fmqsmo/marketplace-catalog.html>

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Welcome to the FM QSMO Marketplace Catalog

[Bureau of the Fiscal Service](#) > [FM QSMO](#) > Marketplace Catalog

A Source for Discovering Your Agency's Financial Management Future

The FM QSMO Marketplace Catalog is a resource for agencies to explore, identify, and research solutions and services that can help support financial management needs and accomplish shared government-wide goals. Commercial and federal providers play important roles in the FM QSMO Marketplace. Through the technology, advisory, and operational services they offer, there is choice and flexibility for agencies planning financial system modernizations, sustaining current operations, and/or fulfilling a variety of other financial management needs. The Marketplace Catalog also features products and services provided by the Bureau of the Fiscal Service with a focus on value-added services that help promote efficiency, streamline processes and support expansion of electronic alternatives.

Commercial Vendor Offerings **Federal Shared Service Provider Offerings** **Bureau Product & Service Offerings**

Help me choose +

If you have any questions about catalog information, please contact the FM QSMO at fmqsmo@fiscal.treasury.gov.

Looking Ahead – FM QSMO Priorities for 2023

Agency Outreach & Marketplace Adoption



Partner with federal agencies to understand FM needs, support modernization planning and promote Marketplace use

Provider Outreach & Participation



Engage with industry and onboard additional vendors to ensure a robust portfolio of offerings, including Core FS Solutions

FMCF Management



Maintain the FMCF to ensure alignment with FFM environment changes and incorporate stakeholder feedback

Marketplace Operations & Delivery



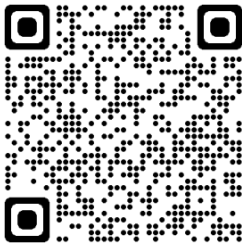
Manage a marketplace that provides access to standards-based solutions that promotes flexibility and choice to agencies

Stay Connected to the FM QSMO



Learn

Visit the FM QSMO website for information on the Marketplace and to access helpful resources for both agencies and providers.



<https://www.fiscal.treasury.gov/fmqsmo/>



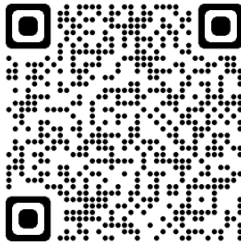
Connect

Email us at FMQSMO@fiscal.treasury.gov with questions or feedback about the FM QSMO, our Marketplace Catalog, or how we can assist you.



Explore

Visit the FM QSMO Marketplace Catalog for information on approved providers and available services and solutions.



<https://www.fiscal.treasury.gov/fmqsmo/marketplace-catalog.html>



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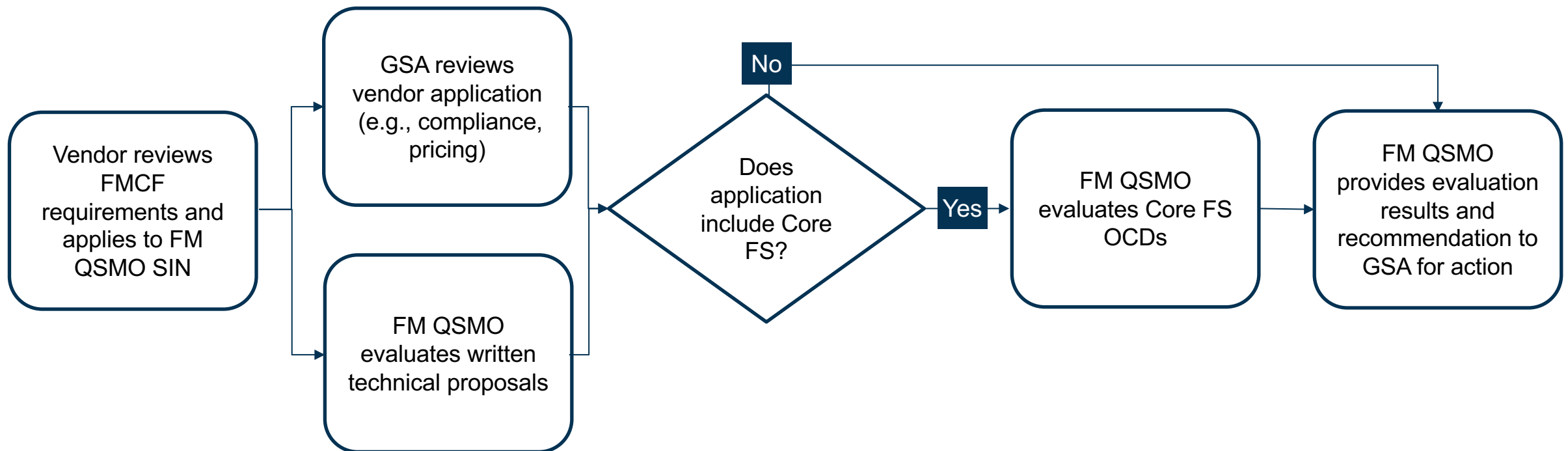
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Appendix

Vendor Evaluation Process

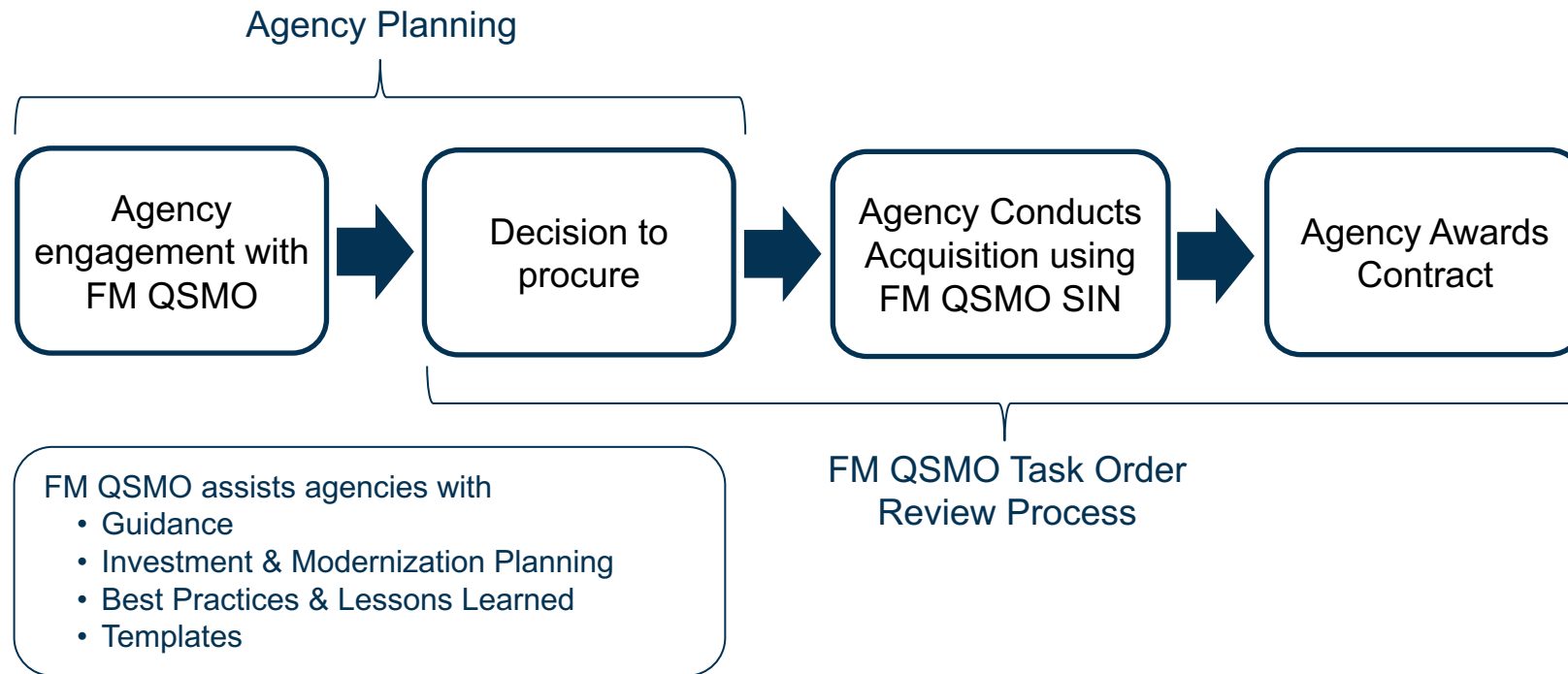
Vendor packages are submitted through GSA [eOffer/eMod](#) to begin the evaluation process. GSA evaluates the general administrative, technical, and pricing elements; the FM QSMO evaluates the SIN 518210FM specific technical elements based on the FM Solution/Service Evaluation Criteria component of the [Financial Management Capability Framework \(FMCF\)](#).

The FM QSMO conducts a technical narrative response evaluation for all proposed solutions/services. For proposed Core FS solutions, the FM QSMO also conducts an OCD evaluation.



Agency Acquisition Process

Agencies acquire commercial services and solutions available in the FM QSMO Marketplace using the FM QSMO SIN (518210FM).



Marketplace Acquisition Benefits

ACCESS

Access to commercial offerings in the Marketplace

CHOICE

Choice of multiple standards-based offerings

EFFICIENCY

Streamlined and cost-effective procurements

CONTROL

Agencies retain buyer control

STANDARDS

Solutions comply with common capabilities

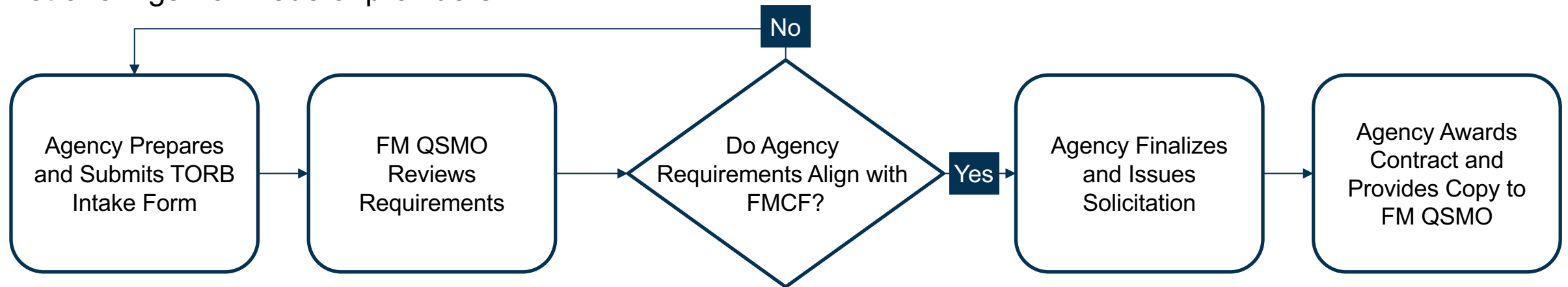
ALIGNMENT

Aligns with other government-wide initiatives (e.g., Category Management, Competition, Innovation, Small Business - Diversity, Equity and Inclusion)

FM QSMO TORB Process

Agencies use the FM QSMO Task Order Review Board (TORB) Intake Form to submit proposed acquisitions for review. The FM QSMO reviews requirements to ensure alignment with the FMCF, provide guidance and suggestions, and connect agencies with other resources.

The FM QSMO TORB process only applies when obtaining solutions and services from commercial vendors, not offerings from federal providers.



Additional Information can be found in the *Agency Acquisition Guide* available on the FM QSMO Resources web page:

<https://www.fiscal.treasury.gov/files/fmqsmo/sin-518201fm-agency-acquisition-guide-2022.11.23.pdf>