

"The coronavirus, and its economic and social fallout, is a **time machine to the future**.

Changes that many of us predicted would happen over decades are instead taking place in the span of weeks."¹



Elemental building blocks and drivers of change

	B uild	ing blocks				Drive	rs ———	6 : 10:
Exponential Technologies								Socio-political drivers
Ai Artificial								Ро
Intelligence + Cognitive								Political polarization
Ar								Tr
Augmented+ Digital Reality	Foundational Technologies						Demographic drivers	Eroding trust
Bio	Pa						Ru	Pr
Bio- engineering/ gene editing	allalvills	Communicatio Technologies	n 3D Thinking	Dark Elements	Work drivers	Economic drivers	Rapid urbanization	Privacy
Av	Di	5g	Da	Сс	Hm	li	HI	Fv
Autonomous vehicles + drones	Digital Identity	5G networks	Digital Automation	Cybercrime	Human-machine teaming	Income inequality	Increased human Iifespans	Fact verification systems
Qu	Cs	loT	Bd	Df	St	Sf	Gm	Gt
Quantum computing	Cybersecurity	Internet of things	Big Data	Deep fakes	New staffing models	Restructured social safety net	Global migration	Geopolitical Tensions
Вс	Cl	Sm	Be	Ps	Ot	De	Br	Cg
Blockchain	Cloud computing	Social/ Mobile	Behavioral Design	Political surveillance and control	Open talent economy	Growing debt	Falling birth rates	Climate change

Distinguishing today's innovations is their synergistic power

Wearable health monitor + predictive analytics + nudge thinking =

PRECISION MEDICINE





Natural language processing + internet + machine learning =

UNIVERSAL TRANSLATION MACHINE Drone + facial recognition + machine learning=

APPREHENDING CRIME SUSPECT



Future Government Mission Enablement

BEST PRACTICES

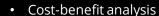
FUNCTION

Policy + Decision making

Legacy



Future



- Stakeholder consultation
- Evidence-based policymaking
- implementation viability analysis •
- Government by simulation (with digital twins)
- · Crowdsourced and distributed policymaking
- Self-correcting government
- Al-driven scenario analysis
 - Anticipatory government



Operations

Legacy

- Standardized
- One-stop government
- Multi-channel delivery
- User-informed
- Citizen experience/trust

Future

Service Delivery

- Government of One
- No-touch government
- Omni-channel delivery
- Inclusive government
- Ambient experience
- Nudges to 3D thinking

Legacy



- Shared services
- Automation
- · Competitive outsourcing
- Efficient in-house processes

Future

- Integrated center office
- Cognitive automation
- "As a service" acquisition
- Managed services
- · Government as a platform
- Future of government work
- Data layer



Workforce

Legacy



Future

- · Lifetime civil service
- One-dimensional workforce
- Rigid job classifications
- · Human vs. machine

- Just-in-time civil service
- Multidimensional workforce
- Flexible hiring, talent cloud
- Human + machine collaboration

Regulation

Legacy



- Standardized
- Protective regulation
- Cost-benefit analysis
- One-in, one-out/regulatory offsetting

Future

- Living/adaptable regulation
- Risk-based regulation
- Regtech for regulators
- Legislation as code

Government Trends 2021



Accelerated digital government

COVID-19 brings the next generation of digitization to government



Seamless service delivery

Personalized, frictionless, and anticipatory services



Location liberation

Adaptive workplaces in government



Fluid data dynamics

Generating greater public value from data



Government as a cognitive system

Using hindsight, realtime data, and foresight to drive policy and decisionmaking



Agile government

Building greater flexibility and adaptability in the public sector



Government's broader role in cyber

How governments are adjusting to help secure cyber ecosystems



Inclusive and equity-centered government

Embedding greater inclusion, diversity and equity in the public sector



Sustaining public trust in government

Strengthening trust in government institutions, systems, and processes

Moving from "doing" digital to being "digital"

Too many government agencies feel that developing digital services is adequate for becoming a digital organization.; however, digital transformation focuses on fundamentally shifting an organization's operations and mindsets from "doing" digital to "being" digital.

Many agencies swirl in an endless loop of 'doing' digital things –an illusion of being digital –rather than making changes to their digital mindset, service delivery and operating models



Being digital

Use advanced technologies like Al, cyber and cloud to elevate the human experience and radically transform service delivery by changing government operations



Becoming digital

Leverage advanced digital technologies to fully digitize a few services but most services are still a hybrid of physical and digital.

Advanced changes are made to service delivery processes and operations but it still lacks the intelligence



E-Government

Leverage internet to construct digital storefronts and websites to provide information and offer basic services. No real change to services or government operations



Doing digital

Deploy digital technologies to improve customer experience Improved services but very little change to government operations

Seamless government service delivery

While there may be a gap between government service delivery and the digital experience that many citizens and businesses expect, the good news is that the public sector is making huge strides in this area.

Fully digital and touchless public services



When COVID-19 forced lockdowns, Ontario's Alcohol and Gaming Commission pivoted from in-person inspections to virtual inspections of cannabis stores.

Designing proactive services based on life events



In Austria, since 2014, the birth of a child triggers enrollment in the country's family allowance program with no need for citizens to file a claim.

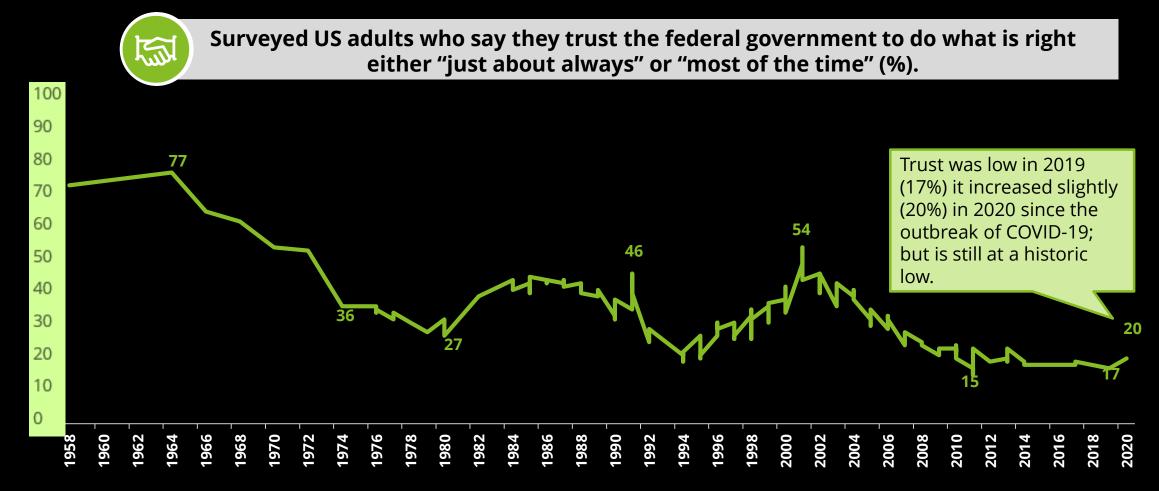
Building the infrastructure for seamless service delivery



In India, Aadhaar, a unique digital ID, was used to disburse COVID-19 cash relief of US\$3.8 billion to 300 million beneficiaries during lockdown.

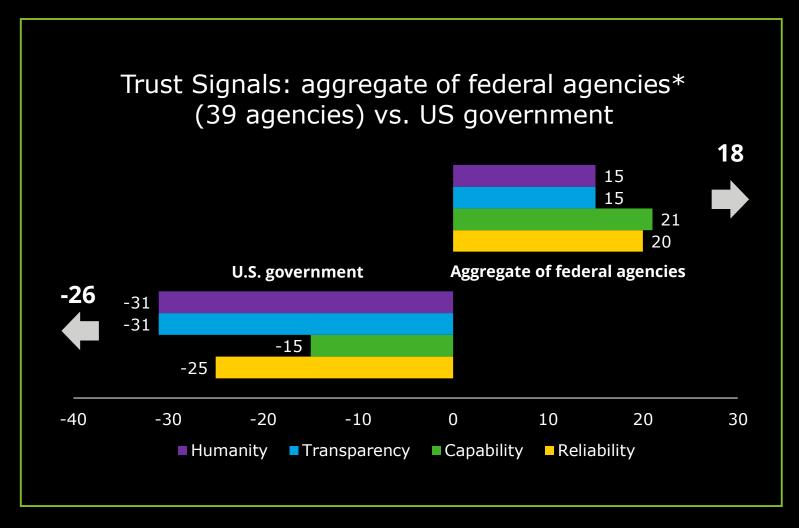
America is experiencing a crisis of trust

For the past six decades, trust in the US federal government has perpetually declined



Note: The vertical spikes indicate multiple trust scores captured during the year at various points by different sources.

The U.S. federal Government's trust perception among respondents is less than the sum of its parts



This could seem counterintuitive but points toward the "perceptive" nature of trust.

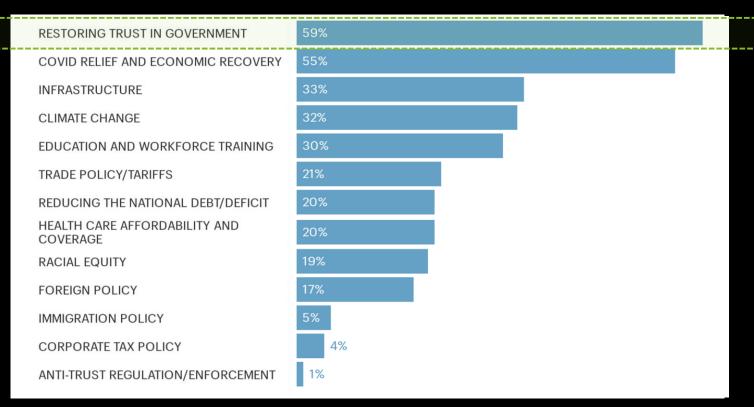
Citizens' perception about an agency might be based on their interactions with the agency.

Rebuilding trust is an imperative

Corporate America agrees that "restoring trust in government" is a top priority



CEOs who say what should be the top priority for the Biden-Harris administration over the next two years.





Rebuilding trust in government is imperative for governments to deliver on their various missions.

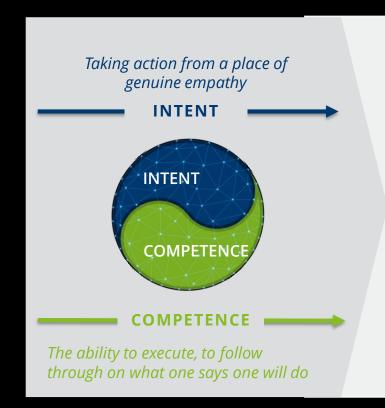
Governments can build citizen/customer trust by demonstrating competence and intent



How to address trust

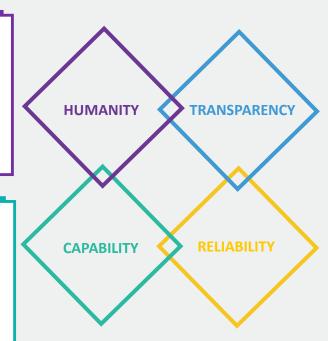


How to demonstrate and measure trust – HX TrustID™



Humanity addresses the perception that the government genuinely cares for its constituents' experience and well-being by demonstrating empathy, kindness, and fairness.

Capability reflects the belief that the government can create high-quality programs and services and has the ability to meet expectations effectively.



Transparency indicates that the government openly shares information, motives, and choices related to policy, budget, and program decisions in straightforward language.

Reliability shows that the government can consistently and dependably deliver high-quality programs, services, and experiences to constituents across platforms and geographies.

Our data indicate a significant relationship between employee engagement and trust

Employee engagement positively impacts citizen trust



Out of the 14 FEVS indices, there are 4 indices that have a significant impact on overall agency trust

Employee skills mission match

Extent to which employees feel that their skills are used effectively and align with agency mission.

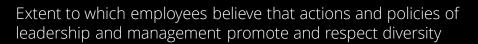


Teamwork



Extent to which employees believe they communicate effectively, share knowledge and create a friendly work environment

Support for diversity





Strategic management



Extent to which employees believe that management ensures they have the necessary skills and abilities to do their jobs

Note:

- 1) We see a relation between employee engagement and trust. However, there are many other factors that can impact trust which are not in the scope of this analysis. Including those factors can affect the strength of the relationship.
- 2) Employee skills mission match is significant at 95% level. Team work, support for diversity and strategic management are significant at 90% level

Agencies can increase trust by better aligning employee skills with mission and effective leadership



Employee skills mission match
Teamwork
Effective leadership supervisors
Support for diversity
Strategic management
Effective leadership fairness
Effective leadership empowerment



Employee skills mission match



Capability

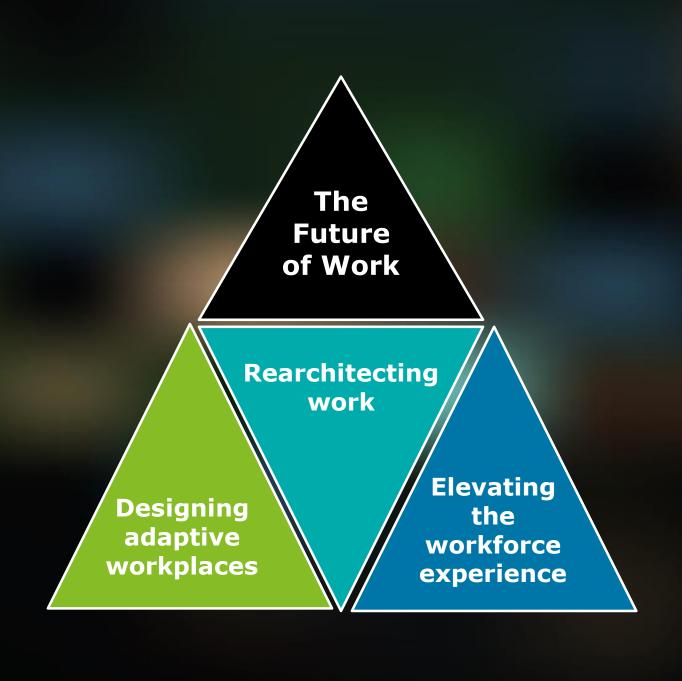
Employee skills mission match Teamwork Effective leadership supervisors Support for diversity Strategic management Effective leadership fairness



Reliability

Employee skills mission match

What does all this mean for the Future of Government Work?



COVID-19 has accelerated the Future of Work

	Traditional belief	But
	"Work has to be done in the office"	Continuity of operations has been preserved for most functions
	"People won't work as hard from home"	Industry data suggests people are more productive than ever before
(,0)	"Employee engagement will suffer"	Technology is enabling even greater collaboration and engagement
•	"We must recruit staff locally, or pay to relocate them to our offices"	Removing geography expands candidate pool, quality, diversity and representation
\$	"Maintaining extensive facilities are a necessary cost of doing business"	The more remote, the fewer facilities and overhead, driving down infrastructure costs

Here's what we're seeing

EMPLOYEE ENGAGEMENT IS HIGHER...

What do you believe are the biggest benefits of a hybrid model (top three)?1

Employees		C-Suite			
62	2%	Better work-life balance	52%	Мо	ore flexibility
49	9%	Control over my schedule	49%	Hig	gher levels of productivity
48	8%	Save money on commuting	42%	Hig	gher employee engagement

PRODUCTIVITY HAS IMPROVED...

47% increase in US productivity in March/April 2020 compared to March/April 2019²

77% of employees feel more productive working remotely³

3 more productive hours worked per day by US workers due to reduced travel and transition time⁴

60-80%: Percentage of telework when employee engagement, directly corelated with productivity, is highest⁵

THE POTENTIAL COST SAVINGS ARE CLEAR...

\$11B Federal Gov't⁵



\$900M



\$50M \$870K SEC⁶





\$25M⁶

AND THE RISKS OF GOING BACK ARE REAL

68% of workers say a hybrid workplace model is ideal⁷

42% of current remote workers say if their current employer does not offer permanent telework options, they will look for an employer who will⁷

- 1. WeWork x Workplace Intelligence, The Future of Work is Hybrid, 2021
- 2. Jon Swartz, Market Watch, 2020, citing research from Prodoscore
- . Michelle Parmelee "Flex Work Is A Frontline Solution—And Not Just In A Crisis" Forbes, March 20 2020
- Lucy Meakin, "Working From Home Means Working Longer Hours for Many" Bloomberg, March 23 2020
- Global Workplace Analytics Telework Savings Calculator™ and Kate Lister, Global Workplace Analytics, Testimony to Congress, 2020
- Telework Report to Congress, OPM, 2018 and 2019, and Kate Lister, Global Workplace Analytics, Testimony to Congress, 2020
- Prudential Pulse of the American Worker Survey, March 2021

The Adaptive **Workplace** is the intersection of the three dimensions of the Future of Work: the context and environment that enables the workforce to do their work productively.

WORK

The activities performed and technology applied to produce work outcomes and create value

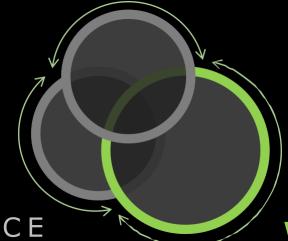


Value of Work





Technology



WORKFORCE

The combination of skills, talent options (such as FTEs, contractors, gig workers, and crowd sourcing), jobs, and teams to perform the work









The context and environment in which work is done, including physical design and technologies, collaboration, culture, and workforce preferences









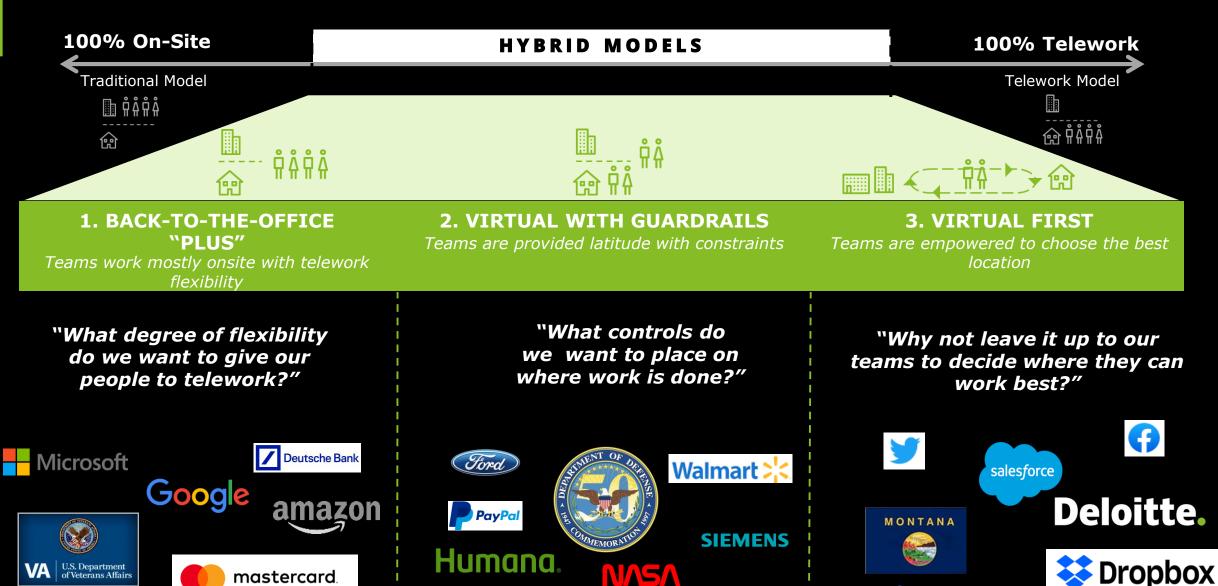




Human Capabilities

Geographic Location Physical Design

What Could an Adaptive Workplace look like for your agency?



coinbase

mastercard

Using workplace decisions to drive your Future of Work



Co-located "Back to the Workplace

Back to the Workplace "Plus"

Job-Based Hybrid

Virtual First

Remote "Away from the Office"

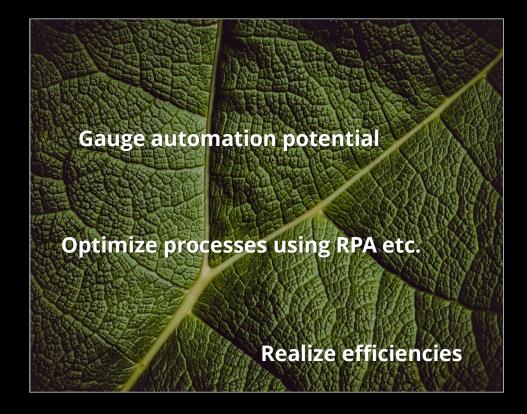
THE ADAPTIVE WORKPLACE

	✓ Work is rearchitected to eliminate paper and capitalize on collaboration technologies
Work	✓ Productivity and performance measurement systems are optimized to hybrid environments
	✓ Services are reimagined to meet the needs of a virtually enabled, socially-connected society
Workforce	✓ Employees are empowered to work from where they are the most productive and engaged
	✓ Enhanced focus on employee engagement to retain cultural identity and productivity levels
	✓ Talent models are optimized , expanding typical talent sources, diversity and representation
Workplace	✓ Expanded workplace options based on the nature of work and jobs being performed
	✓ Facilities are consolidated and redesigned freeing un funds for core mission activities

Rearchitect work: what leaders can do



Zoom In...

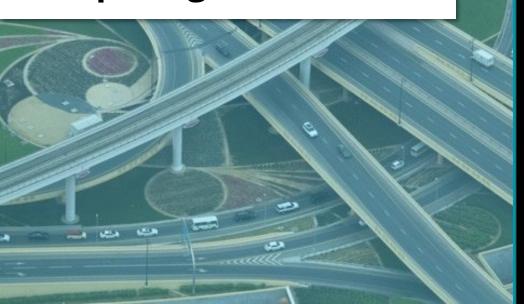


Zoom Out...



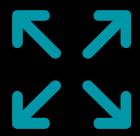


Virginia Department Of Transportation: Preparing for the FoW



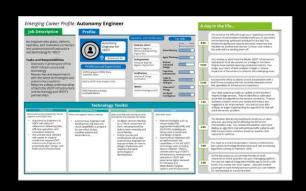
Zoomed out globally to understand big disruptors...







And then zoomed in to VDOT to determine their impact and how VDOT will transform in 3-5 years, 10-15 years and 20+ years







Zooming in

Use of RPA by the U.S. Food and Drug Administration



A pilot RPA program to improve operational efficiencies within finance at the FDA quickly evolved into a scaled capability operating 150 projects—more than any other federal agency

Identifying which processes would most benefit from automation

Close collaboration between finance, technology and cybersecurity offices on the implementation

Designing a process to help employees work effectively with new bots

EXAMPL

The Center for Drug Evaluation and Research has **seven RPA projects** in the works to free up staff for more core work and **streamline the application intake process**

One of the seven RPA projects resulted in:

93% R

Reduction in application processing time

5,200

Hours of manual labor eliminated

US\$500,000

Saved annually

Workforce wellbeing must be considered as organizations plan for the future



61% of professionals were burnt out in February, that number has risen to 73% due to COVID.1



56% of surveyed tech professionals are experiencing increased feelings of anxiety during work from home.²

however



48% of U.S. adults evaluate their lives well enough to be considered "thriving", the lowest level since the Great Recession in December 2008.³



Nearly 60% of people who live in NYC use public transit to get to work.4



only 25% of people polled said they were comfortable using public transit to return to work.4

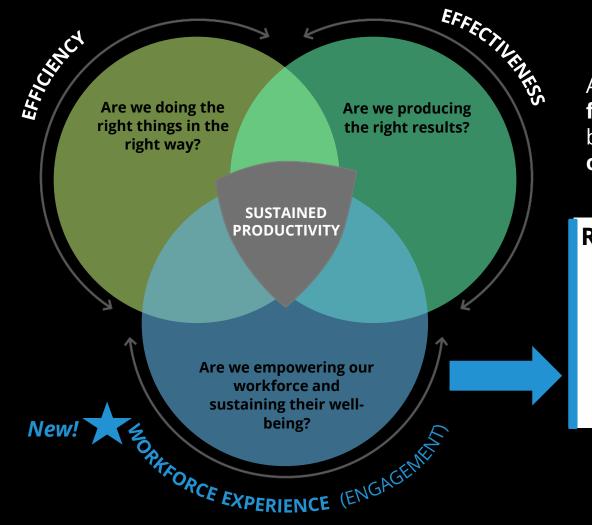


"I don't think it's an if/and. I don't think it's a black and white issue. These things have to be integrated into what we're doing so that we recognize that there is more to the person than just being a "worker". If we want productivity, and we want these things that we say we want, that we have to recognize that they are humans beings first."

Angela Bailey, CHCO at DHS on employee wellness vs.
 performance

The linkage between workforce experience and productivity

Now more than ever, it is critical for businesses to understand how to create meaningful experiences that connect the work back to the impact it has on workers, users, and customers in achieving their aspirations



An investment in workforce experience **makes work better for people, and people better at work**. When people are better at work, it allows organizations to **drive business outcomes.**

Research Shows: Experience Drives Big Business Results

1.6x

High Impact workforce experience organizations are 1.6x more likely to achieve better **customer outcomes**¹

25%

Companies in the top quartile of **Workforce Experience** are typically 25% more profitable than competitors in the bottom quartile²

2x

Companies that built a seamless and **innovative** workforce experience show double the customer satisfaction reflected in their net promoter score³

¹ High Impact Workforce Experience Findings, Rasieleski & Deruntz, Bersin, Deloitte Consulting, LLP, 2019

^{2 2019} Deloitte Global Human Capital Trend

³ Building Business Value with Employee Experience, MIT Cisr Research Briefing, Vol. 17, No. 6

The postgenerational workforce: From millennials to perennials



As today's workforce now spans five generational categories, the question arises of whether traditional workforce segmentation approaches anchored in generation should remain the focus of future workforce

of respondents indicate that they consider generational differences when designing and delivering workforce programs

Yet only

say their leaders are equipped to lead a multi-generational workforce effectively

Over **75%** of

workers identify "managing multigenerational teams" and "different work expectations across generations" as challenges¹





40%

Expect work and personal behaviors to become increasingly important in segmenting the workforce, shifting the focus from generational differences

How to elevate the workforce experience

Four Environments of the Workforce

Personal

Focus on opportunities to create personal connections and building mechanisms to create a high level of purpose and meaning between workers and the agency.

Digital

į

Technology that enables individuals to work and learn with aim to increase productivity, foster collaboration and creativity by using experimentation, design thinking and rapid innovation.

Physical

Environment that enables individuals to collaborate with others physically and virtually, thereby increasing the individual's sense of belonging to the agency and ownership of its success.

Organizational

The purpose-based foundation reflected in everyday behavior of leaders, workers and partners, resulting in a positive, engaging work environment in which individuals can thrive.

Five Dimensions of Engaging Work*



Meaningful Work

Autonomy, "Select-to-fit," Small and Empowered Teams, Time for Slack



Hands-On Management

Clear, Transparent Goals, Coaching, Invest in Management Development, and Modern Performance Management



Positive Work Environment

Flexible Work Environment, Humanistic Workplace, Culture of Recognition, Inclusive, Diverse work Environment



Growth Opportunities

Training and Support on the Job, Facilitated Talent Mobility, Self-Directed and Dynamic Learning, High-Impact Learning Culture



Trust in Leadership

Mission and Purpose, Continuous Investment in People, Transparency and Honesty, Inspiration

Rethinking the talent model - key questions HR leaders must ask about their current approach

WORKFORCE PLANNING

- How does the future of work impact workforce planning in terms of jobs, capabilities and skill requirements?
- How can we leverage newer digital capabilities to automate workforce planning?
- What talent models, jobs, and career paths do we need to accommodate our evolving needs?

55% of Gen Z plan to work for their current employer **less than three years**

BENEFITS AND COMPENSATION

- What is the marketplace for talent in each of our organization's adaptive workplace choices?
- What workplace flexibilities are important to prospective talent? What other benefits to they value?
- What compensation and benefits will enable us to attract and retain the talent we need in these new markets?

68% of workers say a **hybrid workplace model is ideal**

TALENT ACQUISITION

- Does our current approach allow us to reach our target talent, and if not, what changes are needed?
- How do we brand and market ourselves to appeal to our target talent pool and demographic?
- What recruitment strategies will enable us to reach potential talent? Through which channels and venues?

46% of big companies more open to **recruiting remote workers**

LEARNING AND DEVELOPMENT

- Are we building a learning model around a learner experience that increases engagement and retention?
- Have we transitioned from classroom-based instruction to multi-modal methods and technologies that are more efficient, effective, and impactful?
- How can we maximize learning "in the flow of work"?
- 58% of the workforce needs new skills to get their jobs done

P E R F O R M A N C E M A N A G E M E N T

- How do we transition from "management by walking around" to outcomesoriented approaches?
- How do we measure virtual workforce engagement and satisfaction?
- How do we gain visibility into virtual networks to gain insight into collaboration and how work gets done?

60% of Gen Z want multiple check-ins with their manager

TALENT STRATEGY

Policies must change to enable the Future of Work

Consider the impacts to...

Talent Policies			
Recruitment	Will DC continue to require DC residence to the extent it is required today?		
Talent Models	Will DC consider using gig workers and other talent solutions it doesn't utilize today?		
Learning & Development	What training will be required in a hybrid workforce?		
Performance Management	Will teleworking employees be measured in different ways that onsite employees?		
Adaptive Workplaces Flexibilities	How else can DC offer a competitive level of flexibility? i.e., adopting Sat/Sun as optional official workdays, hybrid options, Babies at Work policy, etc.		

Collaboration & Technology Policies			
Authorized technologies, applications, and equipment	What hardware/software should be required for each role among a hybrid workforce?		
Handling of official information	How should the handling of sensitive information be managed as employees work from alternate locations?		
Cybersecurity	Should agencies be required to meet ne, preventative cybersecurity metrics or maintain cybersecurity insurance?		

Total Rewards & Benefits Policies			
Home office benefits	Will teleworking employees' WIFI or office upgrades be subsidized?		
Transportation & childcare benefits	Should the District incentivize the use of Flexible Spending Accounts for transportation and childcare?		
Geographic compensation & tax policies	How will the District compensate employees who work in an area with higher/lower cost of living or are subject to different tax laws?		

Environmental Policies			
Use of official vehicles	Is there a more efficient vehicle policy the District can design/implement? Can personal vehicles be used?		
Mass transit/alternative transit benefits & incentives	Will employees be incentivized to use the most environmentally-effective form of transportation?		

Workplace Policies			
Facilities use and access policies	How will these change with more flexible schedules?		
Permanent workspace requirements	What workspace requirements are necessary for each role in a hybrid workforce?		
Reserving workspaces	How will hybrid workers reserve onsite workspace?		
Reserving collaboration spaces	How will hybrid teams reserve collaboration space?		

Key Considerations for Designing Adaptive Workplace Policies

- Who do we have working in the organization? How do their roles differ, and what? What level of freedom will you give to business units to make their own decisions?
- What policies are being "handed down" to your organization? What federal or regulatory guidance must you address within your own policies?
- **How will stakeholders receive the policy?** Are there union officials, mission leaders, or customers who need to be consulted?
- What future are you creating? How will your policy "future proof" additional changes the organization might need in coming years?
- What's your metric for success? What will you look for out in the organization to tell you that your policies are effective and have been thoughtfully adopted?

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